

UNITED STATES DISTRICT COURT  
for the  
Eastern District of New York

OAK FINANCIAL GROUP, INC.	)	
	)	
	)	
	)	
Plaintiff(s)	)	
v.	)	Civil Action No. 21cv3249
INFINITY Q DIVERSIFIED ALPHA FUND, TRUST FOR ADVISED PORTFOLIOS,	)	
INFINITY Q CAPITAL MANAGEMENT LLC, CHRISTOPHER E. KASHMERICK, JOHN	)	
C. CHRYSTAL, ALBERT J. DIULIO, S.J., HARRY E. RESIS, RUSSELL B. SIMON,	)	
STEVEN J. JENSEN, JAMES VELISSARIS, LEONARD POTTER, SCOTT LINDELL,	)	
QASAR DISTRIBUTORS, LLC, EISNERAMPER LLP, BONDERMAN FAMILY LIMITED	)	
PARTNERSHIP, LP, and INFINITY Q MANAGEMENT EQUITY, LLC	)	
Defendant(s)	)	

**SUMMONS IN A CIVIL ACTION**

To: *(Defendant's name and address)* See attached Rider

A lawsuit has been filed against you.

Within 21 days after service of this summons on you (not counting the day you received it) — or 60 days if you are the United States or a United States agency, or an officer or employee of the United States described in Fed. R. Civ. P. 12 (a)(2) or (3) — you must serve on the plaintiff an answer to the attached complaint or a motion under Rule 12 of the Federal Rules of Civil Procedure. The answer or motion must be served on the plaintiff or plaintiff's attorney, whose name and address are:

Tab K. Rosenfeld  
Steven M. Kaplan  
Rosenfeld & Kaplan, LLP  
1180 Avenue of the Americas, Suite 1920  
New York, New York 10036  
(212) 682-1400

If you fail to respond, judgment by default will be entered against you for the relief demanded in the complaint. You also must file your answer or motion with the court.

**DOUGLAS C. PALMER**  
*CLERK OF COURT*

Date: 6/9/2021



/s/Priscilla Bowens

*Signature of Clerk or Deputy Clerk*

Civil Action No. \_\_\_\_\_

**PROOF OF SERVICE**

*(This section should not be filed with the court unless required by Fed. R. Civ. P. 4 (l))*

This summons for *(name of individual and title, if any)* \_\_\_\_\_  
was received by me on *(date)* \_\_\_\_\_.

- I personally served the summons on the individual at *(place)* \_\_\_\_\_  
on *(date)* \_\_\_\_\_; or
- I left the summons at the individual's residence or usual place of abode with *(name)* \_\_\_\_\_,  
\_\_\_\_\_, a person of suitable age and discretion who resides there,  
on *(date)* \_\_\_\_\_, and mailed a copy to the individual's last known address; or
- I served the summons on *(name of individual)* \_\_\_\_\_, who is  
designated by law to accept service of process on behalf of *(name of organization)* \_\_\_\_\_  
on *(date)* \_\_\_\_\_; or
- I returned the summons unexecuted because \_\_\_\_\_; or
- Other *(specify)*: \_\_\_\_\_

My fees are \$ \_\_\_\_\_ for travel and \$ \_\_\_\_\_ for services, for a total of \$ 0.00 \_\_\_\_\_.

I declare under penalty of perjury that this information is true.

Date: \_\_\_\_\_

*Server's signature*

\_\_\_\_\_ *Printed name and title*

\_\_\_\_\_ *Server's address*

Additional information regarding attempted service, etc:

## **RIDER**

<b>Defendant</b>	<b>Address</b>
Infinity Q Diversified Alpha Fund	7 Times Square 16th Floor New York, NY 10036
Trust for Advised Portfolios	615 East Michigan Street Milwaukee, WI 53202
Infinity Q Capital Management LLC	888 7th Avenue, Suite 3700 New York, NY 10106
Christopher E. Kashmerick	615 East Michigan Street Milwaukee, WI 53202
John C. Chrystal	615 East Michigan Street Milwaukee, WI 53202
Albert J. DiUlio, S.J.	615 East Michigan Street Milwaukee, WI 53202
Harry E. Resis	615 East Michigan Street Milwaukee, WI 53202
Russell B. Simon	615 East Michigan Street Milwaukee, WI 53202
Steven J. Jensen	615 East Michigan Street Milwaukee, WI 53202
James Velissaris	888 7th Avenue, Suite 3700 New York, NY 10106
Leonard Potter	888 7th Avenue, Suite 3700 New York, NY 10106
Scott Lindell	888 7th Avenue, Suite 3700 New York, NY 10106
Quasar Distributors, LLC	111 East Kilbourn Ave, Suite 2200 Milwaukee, WI 53202
EisnerAmper LLP	750 Third Avenue New York, NY 10017
Bonderman Family Limited Partnership, LP	301 Commerce St., #3150 Ft. Worth, TX 76102
Infinity Q Management Equity, LLC	c/o Corp. Trust Co. 1209 Orange Street Wilmington, DE 19801